

AUSTIN INDEPENDENT SCHOOL DISTRICT



COMMUNITY BOND OVERSIGHT COMMITTEE

Meeting Reference

Material

Meeting Date: March 12, 2019



Welcome

COMMITTEE MEMBERS

Cheryl Bradley

Jennifer Carson

Dr. T. Jaime Chahin

Darrell Crayton

Dr. Teresa Granillo

Mark Grayson

Lawrence Huang

vacant

Christy Allen Merritt

Lori Moya (Committee Co-Chair)

Hatem Natsheh

Julian Rivera

Cindy Schaufenbuel

Rocio Villalobos

vacant

Anna Valdez

Alex Winslow

Peck Young

AISD Community Bond Oversight Committee Charge

1. Providing a report and any recommendations for corrective actions to the Board on the overall implementation of the bond programs. The report is presented orally and/or in writing twice each year and provides feedback and issues related to staff's presentation to the CBOC on the following topics:
 - a) Overall budget status
 - b) Oversight of quality and schedule
 - c) Contingency
 - d) Stakeholder satisfaction
 - e) HUB utilization
 - f) Any proposed substantive changes
 - g) Issues and risks
 - h) Communication strategies and methods
2. Utilizing the report to provide perspective on key decisions and actions that have been taken by staff and the Board since the last report submitted to the Board.
3. Maintaining a record of work and findings to inform the Board should another bond election be undertaken.
4. Reviewing information from staff on all projects and expenditures of bond funds and on the timelines and progress of the bond programs.
5. Working with staff in assessing the levels of satisfaction of key campus stakeholders with the quality of work and rating of customer service.
6. Reviewing and evaluating the survey results provided by staff.
7. Evaluating any proposed changes to the individual scope of work to the voter-approved bond programs and communicating any noted concerns to the Board.

Community Bond Oversight Committee Meeting
March 12, 2019 // 6:00 pm

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EXECUTIVE SUMMARY



Executive Summary

The Austin ISD district continued to make substantial progress on the 2017 Bond Program in February 2019. All modernization projects remain on schedule, with substantial work already underway at several schools. Community meetings have been hosted in March providing progress updates on modernizations at Doss, Casis and Brentwood. Additional meetings will be held at Bowie HS on March 13, 2019 and Norman ES on March 15, 2019. Critical Deficiency roofing projects are on schedule, with several projects already completed. Bids are being processed for several other critical deficiency projects.

AISD's project managers continue to work on 2013 Bond Program projects, as detailed in the March Construction Project Update included in the meeting materials. The update summarizes the status of the twenty-six 2013 Bond Program projects in the construction phase.

On February 22 the district celebrated the Ann Richards School for Young Women Leaders Groundbreaking Ceremony. They celebrated the women involved in the founding and operation of the ARS School including the former principal, Jeanne Goka, Ann Richard's daughter, Ellen Richards and AISD's CFO, Nicole Conley. The district is providing the community an opportunity to review what to expect in the design and construction process.

Additionally, the district hosted a series of Facility Master Plan (FMP) open house meetings on March 6, 7 and 8, 2019 for the Austin ISD communities with the bond communications team providing materials and support. At these meetings the community was reminded that the current bond (2017) was developed based by the FMP and that feedback from the community is essential to shaping AISD's future. On 3/7/19, AISD Construction Management and Procurement, began soliciting proposals for design build teams for the Rosedale and New NE MS projects, the last two major projects of the 2017 Bond Program.

The next Community Bond Oversight Committee meeting is scheduled for Tuesday, April 9, 2019 at 6:00 p.m.



PROJECT UPDATE REPORT



PROJECT UPDATE REPORT

2017 Bond Program - Active Projects
Design March 2019 Update

School or Facility Architect/Engineer Contractor	Design Phase	Project Description	Status
Ann Richards School for Young Women Leaders Architect/Engineer, O'Connell Robertson General Contractor, Rogers-O'Brien	Construction Documents	Full modernization of the existing facility to a state-of-the-art campus at the current site. Demolition and new construction of athletics, fine arts, cafeteria and kitchen, media center with portion of CTE and high school academic wing. Light renovation of existing facility to become temporary MS academic wing and CTE. New athletic fields and additional parking. Technology: computer lab improvements, student mobile computers & teacher computers.	On schedule
High Schools			
Austin High School Architect/Engineer, O'Connell Robertson General Contractor, TBD	Masterplanning	State of the art modernization of the existing facility. New addition for Athletic Program improvements and renovation for core academics (Special Ed, Life Skills, Fine Arts, CTE) Full running track replacement, heating and air conditioning improvements. Technology: computer lab improvements, presentation systems, student mobile, teacher computers.	On schedule
Bowie High School Architect/Engineer, Page Architects General Contractor, JE Dunn	Parking Garage: Design Development Fine Arts/Athletics: Schematic Design	State of the art modernization of the existing facility. Additions and renovations to include athletics, fine arts and increased capacity. New parking structure, heating & air conditioning improvements, plumbing improvements. Technology: computer lab improvements, presentation systems, student mobile, teacher computers.	On schedule
Health Science School at LBJ Architect/Engineer, Perkins & Will General Contractor, TBD	Masterplanning	Health Science School to be designed at LBJ ECHS, expanding on the existing Career Launch, and including a master plan for the entire campus.	On schedule
Middle Schools			
Murchison Middle School Design-Build: Team Bartlett Cocke/Stantec	Construction Documents	Modernization phase 1: 6 th grade addition, library and administration relocation, annex roofing and bus loop addition. Courtyard improvements, heating and air conditioning improvements, wall & ceiling improvements, site drainage improvements. Technology: computer lab improvements, student mobile computers, teacher computers.	On schedule
Elementary Schools			
Brentwood Elementary School Architect/Engineer, VLK General Contractor, TBD	Programming	Full modernization and expansion with partial rebuild and partial renovation. New construction to increase permanent capacity and educational suitability of academic spaces. Technology: computer lab improvements, teacher's computers.	On schedule
Casis Elementary School Architect/Engineer, LPA General Contractor, TBD	Programming	Full modernization of existing campus. Additions and renovations to increase permanent capacity with recently constructed multi-purpose classrooms to remain at core of new construction. Site circulation improvements and alignment with public roadways. Technology: computer lab improvements, teacher's computers.	On schedule
Doss Elementary School Design-Build: Bartlett Cocke/Stantec	Construction Documents	Full modernization and expansion. Concept to be refined as community input is gathered during the design process. Site work to include adjustments to site circulation and additional on-site parking. Technology: computer lab improvements, teacher's computers.	On schedule
Hill Elementary School Architect/Engineer, PSC General Contractor, TBD	Programming	First phase of planned expansion of existing permanent capacity to alleviate overcrowding and future growth. Classroom addition to assist in meeting the need of student enrollment. Concept to be refined as community input is gathered during the design process. Site work to include adjustments to site circulation and additional on-site parking. Technology: computer lab improvements, teacher's computers.	On schedule
Metz, Sanchez, and Zavala Project Architect/Engineer, McKinney York General Contractor, TBD	Programming	Modernization of elementary school to serve Zavala, Metz and Sanchez communities to support 21st century learning spaces, state-of-the-art technology and community spaces.	On schedule
New Southwest Elementary School Architect/Engineer, BGKA Architects General Contractor, Flintco	Construction Documents	Design and construction of a new state-of-the-art facility with increased capacity. Technology: computer lab improvements, teacher computers.	On schedule
New Blazier Relief School Architect/Engineer, BLGY General Contractor, American	Construction Documents	Design and construction of a new state-of-the-art facility that will increase capacity. Located on the existing southeast middle school site adjacent to Blazier Elementary School to initially relieve Blazier Elementary School with grades 4-6 and future to be grade 6-8. Technology: Computer lab improvements, student mobile computers, teacher computers.	On schedule
Norman Modernization Architect/Engineer, Kirksey General Contractor, Turner	Construction Documents	Modernization of elementary school to serve the Norman and Sims communities to support 21 st century learning spaces, state-of-the-art technology and community spaces.	On schedule
Rosedale Architect/Engineer for Bridging Documents: DLR	Bridging Documents	Design and construction of a new state-of-the-art facility at the Read Pre-K campus. Technology: Computer lab improvements, student mobile computers, teacher computers.	On schedule

PROJECT UPDATE REPORT

**2017 Bond Program - Active Projects
Construction March 2019 Update**

School or Facility Architect/Engineer Contractor	% Through Construction	Construction Update	Status
High Schools			
Eastside Memorial Early College High School & International High School at the Original L.C. Anderson Campus Architect/Engineer, Perkins & Will General Contractor, Cadence McShane	1%	Finalizing construction documents. Demolition is over 70% complete with brick salvaging efforts schedule to be completed second week of March.	On schedule
Elementary Schools			
Brown Elementary School Design-Build: Rogers O'Brien/ERO	5%	Started building foundation construction in Feb.	On schedule
Govalle Elementary School Design-Build: Balfour Beatty/PBK	10%	Foundations are being poured first and second week of March with steel delivery scheduled before the end of the month.	On schedule
Menchaca Elementary School Design-Build: Joeris/LPA	4%	First floor foundation is complete. Second level floor foundation starting first half of March; to be completed in three pours. Piers to be installed for the gym area in second week of March.	On schedule

MARCH CONSTRUCTION PROJECT UPDATE

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
2017 Bond Program Targeted Projects							
Becker ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements at Becker ES	Electrical, HVAC, Building Envelope, Site Drainage Improvements	Construction	5	8/2/2019	Yes	
Hill ES	Electrical, HVAC Improvements Hill ES	Electrical, HVAC Improvements	Construction	10	8/5/2019	Yes	
Houston ES	Roof Repair or Replacement at Houston ES	Roof Repair or Replacement	Construction	10	8/19/2019	Yes	
Lamar MS	Roof Repair or Replacement at Lamar MS	Roof replacement in all areas of the buildings.	Construction	85	6/6/2019	Yes	
Mathews ES	Electrical, HVAC, Plumbing, Safety Improvements at Mathews ES	Electrical, HVAC, Plumbing, Safety Improvements	Construction	5	8/1/2019	Yes	
Oak Hill ES	Electrical, Plumbing, Safety Improvements at Oak Hill ES	Electrical, Plumbing, Safety Improvements	Construction	10	8/2/2019	Yes	
O.Henry MS	Architectural Renovations, HVAC, Site Drainage Improvements at O.Henry MS	Architectural Renovations, HVAC, Site Drainage Improvements	Construction	10	8/2/2019	Yes	
Palm ES	Roof Repair or Replacement at Palm ES	Roof replacement in all areas of the buildings.	Construction	30	7/1/2019	Yes	
Reilly ES	Electrical, HVAC, Building Envelope, Plumbing Improvements at Reilly ES	Electrical, HVAC, Building Envelope, Plumbing Improvements	Construction	5	8/3/2019	Yes	
2013 Bond Program Projects							
Andrews ES	ADA Access Ramp and guardrails at Andrews ES	Exterior ramps and stairs behind the school near the portables.	Construction	5	6/28/2019	Yes	
Burger Center	Renovations at Burger Athletic Complex	Additional scope: Ceiling abatement and painting.	Construction	99	3/15/2019	Yes	
Covington ES	Renovations at Covington MS	Additional scope: A large fresh air duct (~200 ft long) on the second floor will be revised for equipment serviceability.	Construction	85	8/6/2019	Yes	
Covington ES	Replacement of Exterior Exit Door and Door Hardware at Covington MS	Replacement of exterior door and exit hardware; safety barriers and lobby upgrades.	Construction	5	6/3/2019	Yes	
Cowan ES	Replace Partition Between Cafe & Gym at Cowan ES	Replacing the partition between the cafe & gym.	Construction	10	3/30/2019	Yes	
LBJ HS	Resurfacing of Tennis Court at LBJ	Resurfacing of Tennis Court	Construction	25	8/3/2019	No	Discovered drainage issues due to the unprecedented rain events, which will require piping under the courts for drainage or re-pouring tension concrete slab that is impermeable. The temporary work is done, so the courts can be used for tennis season. The major repair work will be done summer 2019.
Lee ES	Addition/Renovations at Lee ES	Addition/Renovations	Construction	5	8/10/2019	Yes	
Martin MS	Renovations at Martin MS	HVAC, ADA, lighting, space renovations, cabling for basketball backboards, storage for athletics.	Construction	5	8/7/2019	Yes	
McCallum HS	Stage Curtains & Rigging Inspection at McCallum HS	Replacing Stage Curtains & Conducting Complete Rigging	Construction	10	3/31/2019	Yes	

Legend	
	Project is currently on schedule
	Project has schedule updates

Location	Project Name	Work Description	Phase	Phase - % Complete	Substantial Completion Date for Construction	On Schedule	Schedule Comments
Mills ES	Addition/Renovations at Mills ES	Multi-purpose classroom addition (2 classrooms); replace mechanical duct work at workroom; install louvers to rooftop units	Construction	35	5/15/2019	Yes	
Murchison MS	Cooling Tower Repairs at Murchison MS	Cooling Tower Repairs	Construction	25	6/30/2019	Yes	
Odom ES	Addition/Renovations at Odom ES	Construct two new multi-purpose classrooms and outdoor classroom; replace HVAC equipment at various locations in existing building; install stage lift; install TAS compliant drinking fountain at cafeteria; install roof access ladder; replace portions of existing sidewalk.	Construction	75	3/31/2019	No	Contractor is having issues with delivery of some construction materials. Estimating end of March for substantial completion.
Rodriguez ES	Addition/Renovations at Rodriguez ES	Adding two classrooms at end of one of the corridors; install louvers to all rooftop package units.	Construction	70	12/15/2018	No	Due to delays with steel subcontractor and weeks of rain, the new estimated substantial completion is March 2019. Work is now progressing.
Various	Add Fire Suppression Systems in the Data Centers at CRCKT and REAGN	Add fire suppression to Reagan and Crockett data centers.	Construction	75	4/15/2019	No	The project encountered coordination issues which extends the substantial completion date to August 2019. The fire/smoke dampers need to be installed exactly per the manufacturer's manual per the COA inspector. The stud wall will be revised during the summer 2019 to comply.
Various	Urgent Roofing/Waterproofing Repairs at Various AISD Campuses	Work is ongoing as needed at various campuses.	Construction	70	1/15/2020	Yes	
Various	Urgent Replacement of Failed or Failing Mechanical Systems	Work is ongoing as needed at various campuses.	Construction	45	5/15/2019	Yes	
Various	Installation of Playscape at Various Locations	Playscape equipment and installation for Casey, Andrews, Wooldridge & Summit.	Construction	10	8/3/2019	Yes	
Various	Playground Fiber (EWF) for various locations.	Playground fiber delivery for Sunset Valley, Perez, Palm, Casis, Lucy Read, Campbell, Joslin, Padron, Becker, McBee and Summitt.	Construction	25	1/31/2019	No	Deliveries were delayed due to weeks of rain. Deliveries began mid-February and final work is underway.
Various	Portable Roof Repair and Replace	Work is ongoing as needed at various campuses.	Construction	93	1/15/2020	Yes	
Various	Replacement of Shade Canopy Covers at Various Campuses	Replacement of shade canopy covers is ongoing at various campuses as needed.	Construction	30	8/6/2019	Yes	
Various	Replacement of Approximately 100 Portable Classroom AC Units	Replacement of approximately 100 portable classroom AC units at various campuses.	Construction	40	4/1/2019	Yes	
Various	New Outside Air Units and Humidity Sensors at various locations.	Replacing failed outside air units at various locations as needed.	Construction	50	5/30/2019	Yes	
Various	Flooring Repairs at Various Campuses	Flooring Repairs at Various Campuses as needed. Work is ongoing as needed.	Construction	10	6/30/2019	Yes	
Various	Detention Ponds Old NOV's	Correcting old violations of various detention ponds.	Construction	55	5/30/2019	Yes	
Williams ES	Install New Partition at Williams ES	Replacing the partition between the cafe & gym.	Construction	10	7/10/2019	Yes	
Zilker ES	ADA Ramp at Zilker ES	ADA Entrance Ramp	Construction	5	8/14/2018	Yes	

Legend	
	Project is currently on schedule
	Project has schedule updates



PROJECT BUDGETS, COMMITMENTS & ACTUALS



PROJECT BUDGETS, COMMITMENTS & ACTUALS

2017 Project Budgets, Commitments & Actuals

As Of February 19, 2019

Data extracted from Austin ISD Audited Financial System of Record (BOLT).

*Difference between 2017 Bond Book Amount and Project Budget is reserved for work in later phases, program-wide bond services, technology, administration and contingency.

** Commitments are unpaid expense obligations such as requisitions and purchase orders.

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
High Schools					
Akins HS	13,196,000	9,447,696	-	-	9,447,696
Anderson HS	11,163,000	7,877,999	97,733	79,964	7,700,302
Ann Richards School YWL	70,416,000	61,113,000	333,301	258,817	60,520,882
Austin HS	30,198,000	24,539,162	31,076	282,891	24,225,195
Bowie HS	91,030,000	78,188,914	687,099	439,272	77,062,543
Crockett ECHS	15,095,000	11,529,477	1,451,647	727,918	9,349,912
Eastside Memorial ECHS	80,699,000	69,844,350	1,517,634	3,375,246	64,951,470
Garza Independence HS	544,000	283,065	-	-	283,065
Lanier ECHS	7,172,000	4,739,055	-	-	4,739,055
LASA	10,380,000	7,455,938	-	-	7,455,938
LBJ ECHS	25,575,000	21,146,126	-	-	21,146,126
McCallum HS	8,455,000	5,912,823	-	-	5,912,823
Reagan ECHS	6,703,000	4,599,428	111,873	54,655	4,432,901
Travis ECHS	9,528,000	6,864,090	1,794,199	260,345	4,809,546
Middle Schools					
Bailey MS	6,196,000	4,596,168	-	-	4,596,168
Bedichek MS	5,293,000	3,872,774	-	-	3,872,774
Burnet MS	3,425,000	2,177,819	-	-	2,177,819
Covington MS	6,190,000	4,615,593	-	200,415	4,415,178
Dobie MS	3,267,000	2,223,620	94,658	63,524	2,065,439
Fulmore MS	5,472,000	3,892,719	9,100	59,530	3,824,089
Garcia YMLA	4,325,000	3,104,497	-	-	3,104,497
Gorzycki MS	2,057,000	824,579	-	-	824,579
Kealing MS	3,719,000	2,208,076	-	-	2,208,076
Lamar MS	14,882,000	12,157,076	768,396	1,116,019	10,272,661
Martin MS	4,715,000	3,597,682	94,200	61,400	3,442,082
Mendez MS	2,668,000	1,539,251	-	-	1,539,251
Murchison MS	25,308,000	21,545,000	325,167	1,152,941	20,066,892
New Northeast MS	60,958,000	53,223,375	34,510	134,500	53,054,365
O. Henry MS	3,135,000	2,045,387	96,728	1,406,719	541,941
Paredes MS	3,157,000	1,947,660	-	-	1,947,660
Sadler Means YWLA	3,112,000	2,161,326	-	-	2,161,326
Small MS	1,225,000	171,320	-	-	171,320
Webb MS	3,181,000	2,156,998	-	-	2,156,998

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Elementary Schools					
Allison ES	1,140,000	798,612	51,830	26,475	720,308
Andrews ES	496,000	245,719	-	-	245,719
Baldwin ES	631,000	282,068	-	-	282,068
Baranoff ES	3,038,000	2,383,734	-	-	2,383,734
Barrington ES	1,585,000	1,128,272	-	-	1,128,272
Barton Hills ES	349,000	185,165	-	-	185,165
Becker ES	1,467,000	1,086,732	66,026	29,874	990,832
Blackshear ES	1,715,000	1,268,428	-	-	1,268,428
Blanton ES	773,000	450,782	-	-	450,782
Blazier ES	395,000	89,980	-	-	89,980
Boone ES	2,503,000	1,940,726	-	-	1,940,726
Brentwood ES	35,817,000	31,223,000	-	116,750	31,106,250
Brooke ES	251,000	57,100	-	-	57,100
Brown ES	30,842,000	26,887,000	1,304,540	485,305	25,097,154
Bryker Woods ES	381,000	214,583	-	-	214,583
Campbell ES	968,000	654,126	-	-	654,126
Casey ES	1,176,000	768,332	41,190	26,971	700,171
Casis ES	35,216,000	30,687,000	-	96,500	30,590,500
Clayton ES	1,158,000	691,338	-	-	691,338
Cook ES	2,435,000	1,901,809	59,763	60,939	1,781,107
Cowan ES	4,928,000	4,049,327	11,960	257,220	3,780,147
Cunningham ES	1,647,000	1,237,286	-	-	1,237,286
Davis ES	1,238,000	850,522	-	-	850,522
Dawson ES	1,841,000	1,424,190	-	-	1,424,190
Dobie Pre-K	54,000				-
Doss ES	43,052,000	37,543,920	1,981,964	2,510,900	33,051,056
Galindo ES	1,252,000	823,711	-	-	823,711
Govalle ES	32,565,000	28,373,000	2,167,413	14,158,921	12,046,667
Graham ES	2,352,000	1,819,591	-	-	1,819,591
Guerrero Thompson ES	970,000	532,978	-	-	532,978
Gullett ES	542,000	346,089	-	-	346,089
Harris ES	1,965,000	1,519,353	-	-	1,519,353
Hart ES	2,371,000	1,804,892	-	-	1,804,892
Highland Park ES	2,017,000	1,566,947	98,046	53,154	1,415,747
Hill ES	17,783,000	15,468,438	41,616	88,565	15,338,258
Houston ES	3,299,000	2,607,838	44,221	36,181	2,527,436
Jordan ES	1,319,000	912,839	-	-	912,839
Joslin ES	2,235,000	1,793,640	-	-	1,793,640
Kiker ES	1,109,000	729,401	-	-	729,401
Kocurek ES	1,482,000	1,042,619	-	-	1,042,619
Langford ES	645,000	315,808	-	-	315,808
Lee ES	984,000	708,634	-	-	708,634
Linder ES	2,284,000	1,764,223	12,950	145,850	1,605,423
Maplewood ES	902,000	642,001	-	-	642,001
Mathews ES	1,089,000	813,325	42,700	18,300	752,325
McBee ES	1,456,000	1,047,796	-	-	1,047,796
Menchaca ES	33,351,000	31,933,604	2,794,340	27,467,898	1,671,366
Metz ES	297,000	149,730	-	82,250	67,480
Mills ES	1,160,000	756,215	-	-	756,215
New Blazier Relief School	50,487,000	43,652,360	1,041,079	2,063,860	40,547,421
New Southwest ES	36,227,000	29,424,129	855,480	1,704,568	26,864,081
Norman ES	280,000	-	-	-	-
Norman-Sims Modernization	25,000,000	21,622,040	365,997	1,484,906	19,771,137

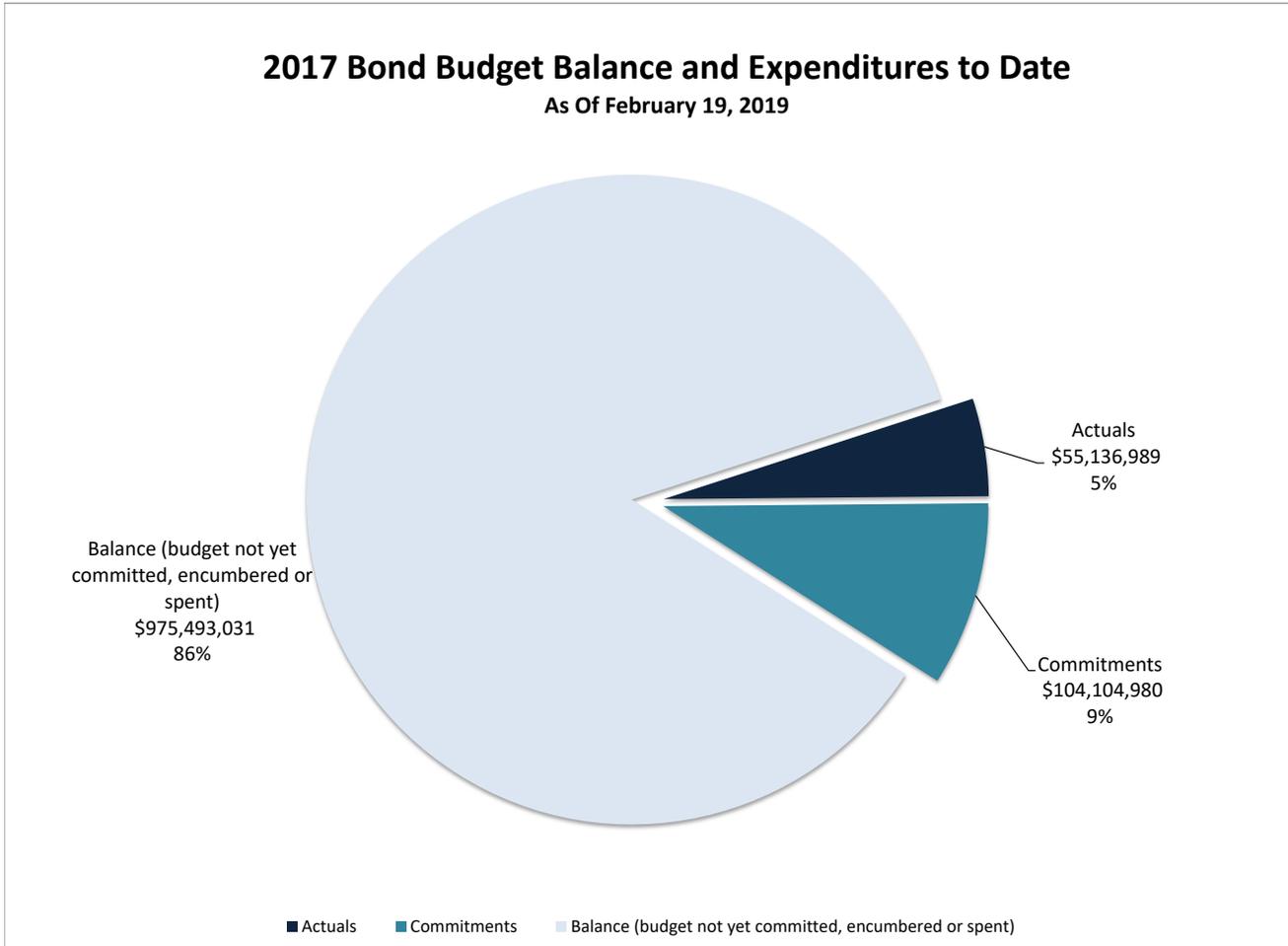
School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Oak Hill ES	1,161,000	773,530	42,976	393,505	337,049
Oak Springs ES	316,000	128,923	-	-	128,923
Odom ES	4,110,000	3,370,119	116,643	85,369	3,168,106
Ortega ES	1,488,000	1,142,990	-	-	1,142,990
Overton ES	1,224,000	805,536	-	-	805,536
Padron ES	1,321,000	664,494	-	-	664,494
Palm ES	1,656,000	1,192,309	-	411,853	780,456
Patton ES	1,701,000	1,239,033	-	-	1,239,033
Pease ES	638,000	443,017	-	-	443,017
Pecan Springs ES	3,790,000	3,104,500	34,298	293,327	2,776,875
Perez ES	1,003,000	617,780	-	-	617,780
Pickle ES	2,218,000	1,551,379	-	-	1,551,379
Pillow ES	2,669,000	2,142,336	1,446,839	449,088	246,409
Pleasant Hill ES	2,749,000	2,179,558	116,619	102,762	1,960,177
Read Pre-K	17,000	-	-	-	-
Reilly ES	3,060,000	2,519,587	568,932	982,484	968,171
Ridgetop ES	2,166,000	1,766,843	628,495	113,677	1,024,671
Rodriguez ES	1,371,000	942,241	-	-	942,241
Sanchez ES	372,000	83,930	4,593	45,164	34,172
Sims ES	213,000	121,420	47,842	43,624	29,954
St. Elmo ES	495,000	278,615	1,650	26,191	250,774
Summitt ES	1,095,000	716,422	-	-	716,422
Sunset Valley ES	2,384,000	1,860,278	-	-	1,860,278
Travis Heights ES	1,253,000	901,568	-	-	901,568
Uphaus Early Childhood Center	425,000	142,752	-	-	142,752
Walnut Creek ES	2,962,000	2,321,448	20,500	22,500	2,278,448
Webb Primary	106,000	-	-	-	-
Widen ES	1,700,000	1,244,227	-	-	1,244,227
Williams ES	741,000	443,882	-	-	443,882
Winn ES	1,615,000	1,207,006	375	15,625	1,191,006
Wooldridge ES	895,000	559,795	-	-	559,795
Wooten ES	2,737,000	2,204,632	-	-	2,204,632
Zavala ES	332,000	75,270	-	-	75,270
Zilker ES	1,230,000	908,502	16,275	42,475	849,752
Eastside Vertical Team Elementary Modernization	25,000,000	21,548,750	-	-	21,548,750
Other Facilities					
Alternative Learning Center	88,000				-
Burger Athletic Complex	1,721,000	1,289,213	-	-	1,289,213
Central Warehouse	295,000	126,340	-	-	126,340
Clifton Center	606,000	366,867	-	-	366,867
Delco Activity Center	570,000	426,557	-	-	426,557
House Park Athletic Facility	6,000,000	5,191,000	-	-	5,191,000
Nelson Field	151,000				-
Nelson Field Bus Terminal	507,000	486,253	-	39,240	447,013
Noack Sports Complex	10,000	4,320	-	-	4,320
Performing Arts Center	171,000	81,325	-	-	81,325
Pleasant Hill Annex	135,000	116,808	-	-	116,808
Rosedale School	40,092,000	34,921,000	-	104,500	34,816,500
Saegert Bus Terminal	433,000	353,029	-	-	353,029
Service Center	137,000	58,830	-	-	58,830
Southeast Bus Terminal	118,000	73,565	-	-	73,565

School/Facility (per 2017 Bond Book)	2017 Bond Book Amount	Project Budget*	Actuals	Commitments**	Project Balance
Legend	A	B	C	D	F =B-C-D
Districtwide					
Master Planning for Athletics, CTE and Fine Arts	273,000	273,000	-	-	273,000
Police	7,508,000	4,408,000	919,600	168,998	3,319,402
Life Safety (Special Education Security Camera Installation)	349,000	-	-	-	-
Furniture (Purchasing Department)	5,000,000	5,000,000	-	-	5,000,000
Transportation	21,400,000	24,500,000	5,419,133	5,789,842	13,291,025
Bond Carry Costs	30,000,000	29,999,000	7,322,991		22,676,009
Critical Facility Deficiencies (including Haz Mat & Moving)			11,793	293,111	(304,904)
Technology					
Technology (\$55,000,000 distributed across all campuses, included in Schools/Facilities)	-	55,501,000	10,596,430	100,342	44,804,228
Contingency					
Contingency		70,964,730	-	-	70,964,730
Program Administration					
Program Management		59,568,496	9,392,570	33,991,764	16,184,162
Program Subtotals	1,134,735,000	1,134,735,000	55,136,989	104,104,980	975,493,031
Less Estimated Land Sales	(40,000,000)				
Less Previous Bond Contingency	(43,751,000)				
Total Bond Cost	1,050,984,000				

Note: Contingency funds to be prioritized for overcrowding relief for the Northwest, Blazier, Cowan and Baranoff communities.

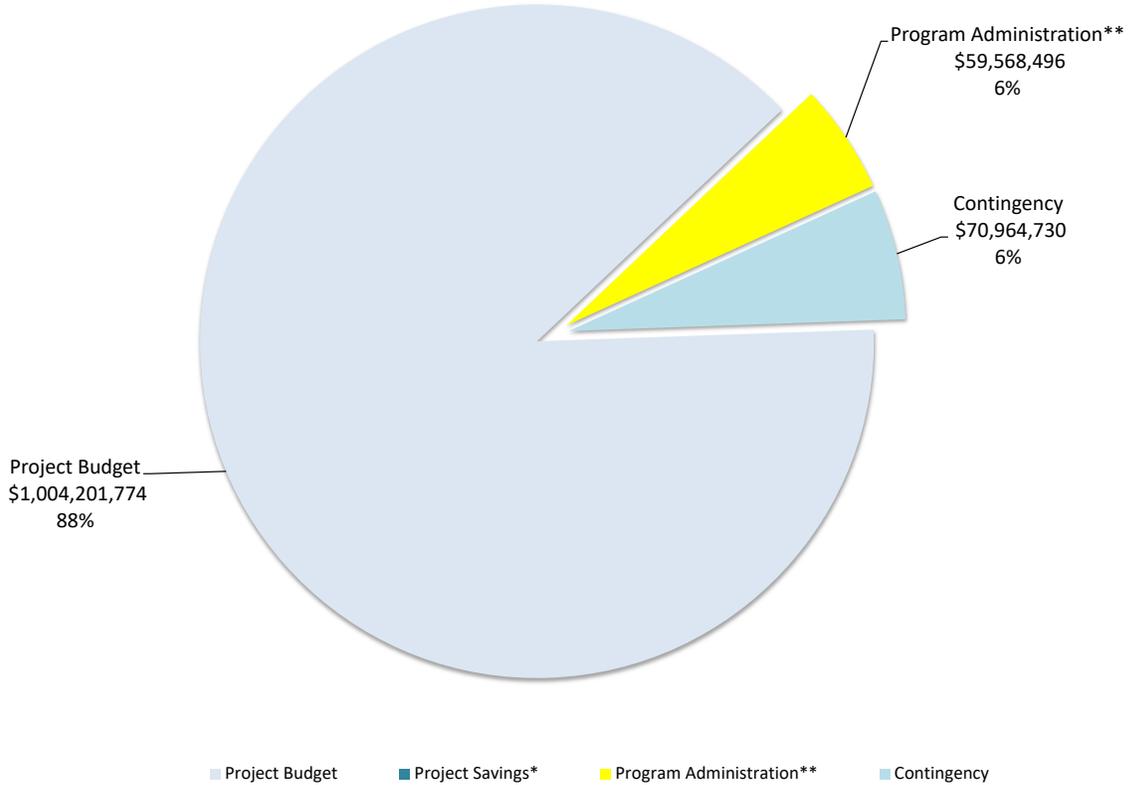
2017 Project Budgets, Commitments & Actuals

Data extracted from Austin ISD Audited Financial System of Record (BOLT).



Actuals	\$	55,136,989
Commitments	\$	104,104,980
Balance (budget not yet committed, encumbered or spent)	\$	975,493,031
Program Total	\$	1,134,735,000

2017 Bond Program Administration and Contingency As Of February 19, 2019



Project Budget	\$	1,004,201,774
Project Savings*	\$	-
Program Administration**	\$	59,568,496
Contingency	\$	70,964,730
Program Total	\$	1,134,735,000

* As projects near completion, project savings are identified for re-distribution to complete remaining voter-approved projects or board-approved contingency projects.

** Includes cost for permits & fees, copying & printing, legal services, misc. services - construction inspection, newspaper advertisement, safety consulting, and program management.

**Austin Independent School District
Construction Management 2013 Bond
as of March 1, 2019**

	Budget	Current Budget	Spent to Date	Unspent Commitments	Available
Construction Projects	338,876,151	294,180,804	241,946,288.04	14,201,611.60	38,032,904.36
Contingency Approved	-	40,626,000	14,326,365.28	2,131,508.91	24,168,125.81
2017 Bond Allocation	-	23,000,000	-	-	23,000,000.00
Technology	81,000,000	81,000,000	53,709,131.82	1,790,000.37	25,500,867.81
Buses	14,310,000	14,311,359	14,311,358.52	-	.48
Furniture	9,325,000	9,569,966	8,427,751.59	-	1,142,214.41
Program Management	18,206,599	21,686,596	18,992,110.33	1,386,523.79	1,307,961.88
Program Contingency	28,013,250	5,356,275	-	-	5,356,275.00
Amount Approved by Voters	489,731,000	489,731,000	351,713,005.58	19,509,644.67	118,508,349.75



HUB UTILIZATION



March 2019 CBOC Update

HUB Participation A/E and Construction reports for the 2013 & 2017 Bond Programs (see attached).

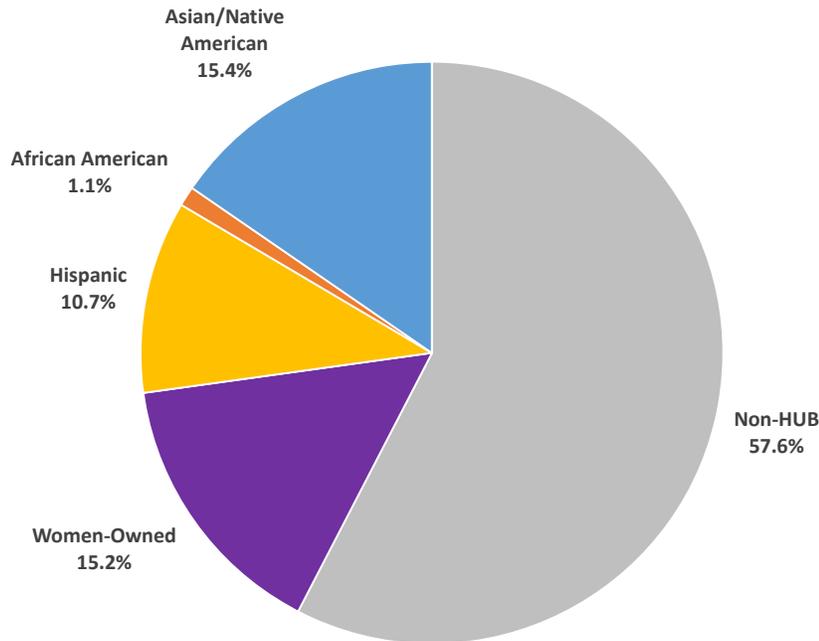
Continued progress is being made working with a management consulting firm drafting department Standard Operating Procedures to ensure accountability and consistency in reviews for program compliance.

Six (6) outreach events were attended in February 2019 (see attached). AISD HUB Program's quarterly outreach event, February 27th, to provide MBE/WBE/HUB firms upcoming construction and networking opportunities was well attended. We are now collecting data from attendees to track effectivity of this event (i.e. new contacts with Primes, successful bid opportunities, etc.).

Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF FEBRUARY 2019

Architect/Engineering



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 293,960	\$ 272,643	1.1%	1.9%	-0.8%
Asian/Native American	\$ 4,037,945	\$ 3,743,098	15.4%	7.4%	8.0%
Hispanic	\$ 2,760,888	\$ 2,603,071	10.7%	9.4%	1.3%
Women-Owned	\$ 4,116,917	\$ 3,708,168	15.2%	9.8%	5.4%
HUB Total	\$ 11,209,710	\$ 10,326,980	42.4%	28.5%	13.9%
Non-HUB	\$ 14,669,462	\$ 14,021,646	57.6%	-	-
Total	\$ 25,879,173	\$ 24,348,626	100.0%	-	-

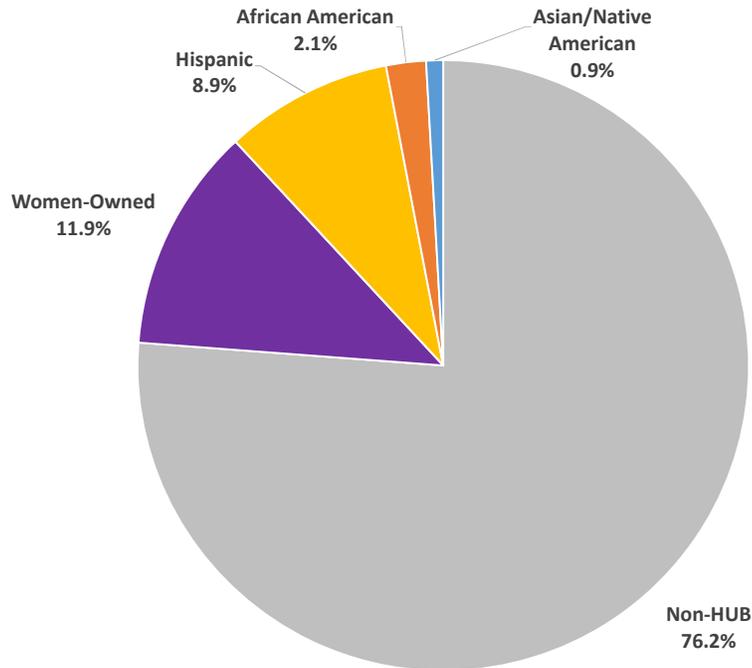
Note: Numbers may not add due to rounding

Goals: Approximately 90% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 10% of A/E projects.

Historically Underutilized Business (HUB) Participation Report 2013 Bond Program

THROUGH THE END OF FEBRUARY 2019

Construction



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 4,660,595	\$ 4,581,049	2.1%	1.7%	0.4%
Asian/Native American	\$ 2,186,311	\$ 2,058,914	0.9%	1.9%	-1.0%
Hispanic	\$ 20,022,346	\$ 19,387,499	8.9%	8.1%	0.8%
Women-Owned	\$ 26,837,926	\$ 25,965,577	11.9%	10.2%	1.7%
HUB Total	\$ 53,707,178	\$ 51,993,039	23.8%	21.9%	1.9%
Non-HUB	\$ 170,946,734	\$ 166,456,916	76.2%	-	-
Total	\$ 224,653,912	\$ 218,449,955	100.0%	-	-

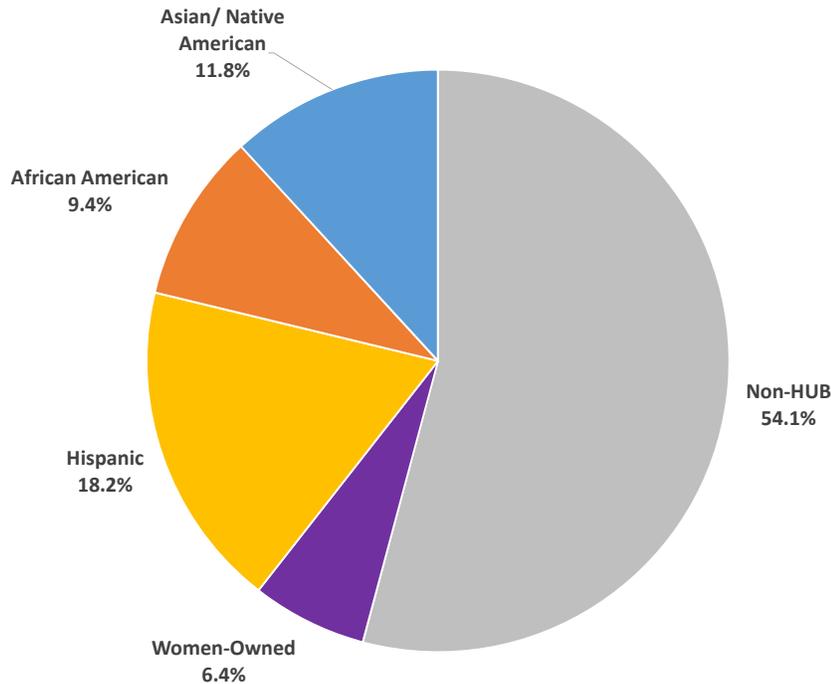
Note: Numbers may not add due to rounding

Goals: Approximately 75% of projects paid participation took place prior to the formal HUB Program implementation 11/15/2016; goals were set only on 25% of construction projects.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF FEBRUARY 2019

Architect/Engineering



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ 2,436,229	\$ 1,274,599	9.4%	1.9%	7.5%
Asian/Native American	\$ 2,919,467	\$ 1,595,297	11.8%	7.4%	4.4%
Hispanic	\$ 4,986,228	\$ 2,465,498	18.2%	9.4%	8.8%
Women-Owned	\$ 2,197,753	\$ 870,657	6.4%	9.8%	-3.4%
HUB Total	\$ 12,539,677	\$ 6,206,052	45.9%	28.5%	17.4%
Non-HUB	\$ 14,252,893	\$ 7,305,307	54.1%	-	-
Total	\$ 26,792,569	\$ 13,511,358	100.0%	-	-

Note: Numbers may not add due to rounding

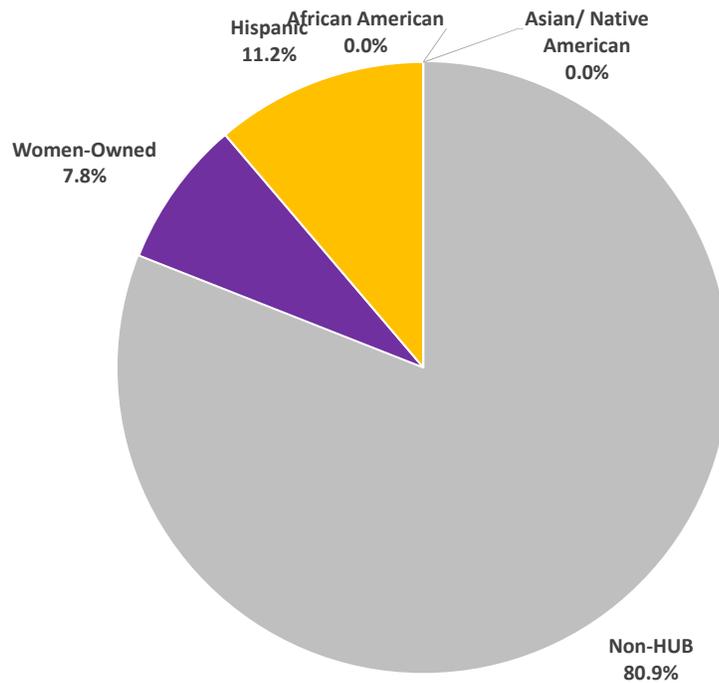
Forecasted Budget	Contracted	% Contracted	% Paid
\$ 62,434,000	\$ 26,792,569	42.9%	21.6%

Goals: Less than 22% of the forecasted budget has been paid. Goals are expected to be exceeded for all ethnic categories.

Historically Underutilized Business (HUB) Participation Report 2017 Bond Program

THROUGH THE END OF FEBRUARY 2019

Construction



Category	Contracted Amount	Paid Amount	Paid Participation	Goal	Variance
African American	\$ -	\$ -	0.0%	1.7%	-1.7%
Asian/Native American	\$ 162,191	\$ -	0.0%	1.9%	-1.9%
Hispanic	\$ 1,143,275	\$ 1,014,170	11.2%	8.1%	3.1%
Women-Owned	\$ 8,379,955	\$ 705,381	7.8%	10.2%	-2.4%
HUB Total	\$ 9,685,421	\$ 1,719,551	19.1%	21.9%	-2.8%
Non-HUB	\$ 26,843,463	\$ 7,299,975	80.9%	-	-
Total	\$ 36,528,885	\$ 9,019,526	100.0%	-	-

Note: Numbers may not add due to rounding

Forecasted Budget	Contracted	% Contracted	% Paid
\$ 880,078,000	\$ 36,528,885	4.2%	1.0%

Goals: Approximately 1% of the forecasted budget has been paid. A/E Designs should be substantially completed prior to consultation commencing. Most construction is estimated to begin in early 2019.



Advancing Equity in Contracting...

2019 HUB Outreach Events Attended

March 2019 CBOC Meeting

1. AISD HUB Program Vendor Information Session – **January 2nd**.
2. Women’s Business Enterprise National Council (WBENC) Women’s Business Exchange – **January 24th**.
3. Greater Austin Hispanic Chamber of Commerce (GAHCC) Annual Meeting and Officer Installation Luncheon – **January 25th**.
4. Greater Austin Asian Chamber of Commerce (GAACC) 2019 Annual Member’s Meeting – **January 29th**.
5. Greater Austin Black Chamber (GABC) 2019 Black Elected Officials Reception (Power of Your Vote) – **January 29th**.
6. Flintco HUB Mixer for CMR New Southwest ES Bid Opportunity – **February 6**.
7. Greater Austin Asian Chamber of Commerce (GAACC) – Connect Forum for Small Business – **February 13th**.
8. Turner Construction HUB Mixer for CMR Norman ES Bid Opportunity – **February 14th**.
9. State of Texas HUB Discussion Workshop – **February 22nd**.
10. Texas Legislative Black Caucus at the Capitol – **February 25th**.
11. Austin ISD HUB CMR Outreach Event – **February 28th**.



COMMUNICATION STRATEGIES & METHODS



Austin ISD 2017 Bond Implementation

CBOC Communications Summary

March 2019



Milestone Ceremonies

On February 22, the **Ann Richards School for Young Women Leaders** hosted their groundbreaking ceremony, which celebrated the Groundbreaking Women who have laid the foundation for today's students. Honorees included AISD's Chief Business and Operations Officer Nicole Conley Johnson, ARS founding principal Jeanne Goka, ARS Foundation board member and past chair Michelle Milford Morse and Ann Richard's daughter Ellen Richards, who was instrumental in launching the school. The event also included a performance by the Tierra Girls, an Austin Latina rock band made up of current and past ARS students.

Upcoming Community Meetings

This month several schools are hosting community meetings, providing progress updates on modernizations:

- **March 1** - The Doss Elementary School community meeting was held during a Principal Coffee with Interim Principal Steenport from 8:00-9:00 a.m.
- **March 6** - Casis Elementary School's pre-design community meeting was hosted at Casis from 5:00-6:00 p.m.
- **March 7** - Brentwood Elementary School hosted project presentations at 5:30, 6:00 and 6:30 p.m. during Brentwood Nights.
- **March 13** - Bowie High School is holding a schematic design community meeting from 6:30-7:30 p.m.
- **March 15** - Norman Elementary School Community Meeting will host a community meeting meeting from 10:30 a.m.-12:30 p.m.

Community Outreach

The district hosted a series of Facility Master Plan open houses for which the bond communications team provided materials and support. It is important to remind the community that the current bond was informed by the FMP and that their feedback will help shape AISD for years to come. The public was encouraged to join these events to learn more about the FMP update:

- **March 6** from 6:00-7:30 p.m. in the LBJ Early College High School cafeteria.
- **March 7** from 6:00-7:30 p.m. in Crockett Early College School cafeteria.
- **March 9** from 1:00-2:30 p.m. in the Austin High School cafeteria.

The fifth edition of the AISD Future newsletter is scheduled to go out ahead of spring break, and it will feature bond highlights as well as information about the 2019 FMP update. The communications team will continue to update www.AISDFuture.com with new information and upcoming events as available, as well as monitor the bond hotline and email account. Email updates will also continue to go out to all the modernization project school specific lists.



GLOSSARY OF TERMS



Glossary of Terms

BAS Building Automation System (HVAC and lighting controls)

The automatic centralized control of a building's heating, ventilation and air conditioning, lighting and other systems through a building management system.

Change Order

A modification to the original construction contract authorizing a change in the work or an adjustment in the amount of the contract or the contract time.

Commissioning Agent

An independent party, unaffiliated with the design team or contractors, that takes charge of the construction commissioning process.

Competitive Bidding

A procurement method by which a governmental entity contracts with a contractor for the construction, alteration, rehabilitation, or repair of a facility by awarding the contract to the lowest responsible bidder.

Competitive Sealed Proposal (CSP)

A procurement method by which a governmental entity may request proposals and pricing information based on the scope of work provided, rank the offers, negotiate a contract, and then award the project to the contractor that offers the best value to the entity.

Concept Design

An early phase of the design process, in which the broad outlines of function and form of something are articulated. It includes the design of adjacencies, interactions, circulation, experiences, processes and strategies.

Construction Commissioning

A collaborative process whose purpose is to ensure that buildings and systems perform according to contract.

Construction Documents

Extremely detailed drawings and specifications showing and describing all the details required to construct the building.

Construction Manager at Risk (CMAR)

A construction delivery method by which a governmental entity contracts with an architect or engineer for design and construction phase services and contracts separately with a construction manager-at-risk to serve as the general contractor and to provide consultation during the design and construction, rehabilitation, alteration, or repair of a facility. A CMAR is selected based upon qualifications and price proposal that would provide the best value for the governmental entity.

Construction Phase

Prior to the start of construction, the community will be invited to meet a final time to discuss construction schedule, receive the plan for housing students in an alternative location (if needed), and provide contact information for the community should issue arise during construction.

Contingency

An amount of money reserved by the owner to pay for unforeseen changes in the work.

Daylighting

A planned energy conservation strategy that utilizes illumination from sunlight.

Design Build

Method of design and construction procurement whereby an owner, in this case, AISD, procures one entity to provide design and construction services. Among the advantages of this procurement process are that it has the potential to save time and cost while protecting the other key element of construction - the quality of the end-product.

Design Development

Process in which schematic design drawings are further developed to include more detail, including: detailed site plan; room layouts; door and window types; interior and exterior elevations; reflected ceiling plans; plumbing, mechanical, structural, and electrical drawings; and kitchen layouts.

Design Development Phase

The purpose is to inform stakeholder on the interior organization of the building, exterior appearance, and parking, etc.

Design Team

A group of professionals from architectural and engineering firms that is engaged to design a facility.

Educational Specifications

A document that details the number of rooms required, the size of each room, how those rooms should relate to each other (adjacencies), and the elements (sinks, electrical outlets, markerboards, cabinets, etc.) that should be included in each room. District-wide Educational Specifications will be adapted for the specific needs of the campus.

FF&E

Furniture, Fixtures, and Equipment. This describes all contents that are not a permanent part of the structure.

Hard Costs

Expenses associated with direct construction of a project.- Includes labor and material.

Historically Underutilized Business Program (HUB)

Austin ISD promotes and strongly encourages the involvement and participation of Historically Underutilized Businesses (HUBs) in its construction projects. The District is committed to providing opportunities to small minority- and women-owned firms in the Construction Management Bond

Program for a diverse array of contractors and service providers. The Board of Trustees adopted the formal HUB program in August 2016. More information is available at www.austinsisd.org/hub

HVAC

Heating, ventilation, and air-conditioning

Job Order Contract (JOC)

A procurement method used for maintenance, repair, alteration, renovation, remediation, or minor construction of a facility when the work is of a recurring nature, but the delivery times, type, and quantities of work required are indefinite.

Leadership in Energy and Environmental Design (LEED)

A building certification process developed by the U.S. Green Building Council (USGBC) to enhance environmental awareness among architects and building contractors and to encourage the design and construction of energy-efficient, water-conserving buildings that use sustainable or green resources and materials.

MEP

Mechanical/Electrical and Plumbing systems.

Program or Concept Design

Single-line drawings that illustrate room adjacencies and scale

Schematic Design

The schematic design submission typically includes a simple site plan, floor plans (simple scale drawings that show room sizes, relationships, doors, and windows), simple building cross sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and possibly 3-dimensional depictions of the exterior of the building. Typically includes a simple site plan, floor plans, simple building cross-sections, an outline specification with general information about building systems, a table comparing required square footages from the educational specifications with actual square footages shown on the drawings, a preliminary estimate of cost options, and three-dimensional depictions of the exterior of the building.

Schematic Design Phase

The purpose is for stakeholders to receive information and provide feedback about the project parameters, how the building relates to the site, anticipated traffic flow, and building orientation, etc.

Soft Costs

A construction industry term, but more specifically a contractor accounting term for an expense item that is not considered direct construction cost. Soft costs include architectural, engineering, financing, legal fees, and other pre- and post-construction expenses.

Swing Space

A school building or a portion of an existing school building or other facility that will house the student population and its teachers and staff during the school-construction process.



APPENDIX



